

**ISENHOUR SENIOR SERVICES
DOCUMENTATION REQUIRED FOR MEDICAID APPLICATION**

OFFICE (239)542-7366 *FAX (239)542-7388 *CONTACT@ISENHOURSENIORSERVICES.COM

*** Please note: ALL documents are needed for Applicant and Spouse***
Please call if you have trouble locating any items

PROOF OF AGE, IDENTITY AND CITIZENSHIP	MARITAL STATUS	PROOF OF RESIDENCE	SOCIAL SECURITY
* Birth/ Baptismal Certificate or *US Passport	*Marriage Certificate if your spouse is living.	*Copy of Deed and Tax Statement for Homestead	*Copy of SS card if you have it. Need correct # at least
*Photo License, *Military ID, *State ID	*Spouse's Death Cert. if deceased spouse is 1 st on legal documents	*Apartment Lease	
*Naturalization Papers, *Marriage License for Applicant born outside of the US		*Rent Receipt	
*Alien Registration Card			

HEALTHCARE COVERAGE	LEGAL DOCUMENTS
*Medicare Card	*POWER of ATTORNEY
*All Other Health Insurance Cards	*TRUSTS
Copy both sides of all cards	*Wills
*Proof of health insurance premiums from source (bank statement not acceptable)	*Mortgage Receivable
*Long Term Care Policies	* Burial / Cremation Contract

GROSS INCOME VERIFICATIONS	NOTES
*SS or SSI or SSDI Award Letter	*Support/alimony
*Pension Award letter	*Workers Comp
*VA Award letter	*Rental income & expenses from income producing property
*Most recent 1 month pay stubs	
*Annuity checks	*Unemployment (1 month)

EXPENSES MONTHLY	NOTES
*Mortgage	*Support Payments
*Rent	*Loan Payments
*Home or Renters Insurance	
*Water, Sewage, Gas, Oil, Phone	*Unpaid Nursing Home Bills ---->
*Real Estate Tax	*Condo Maintenance Fees
	***Last 3 months

ASSETS		
*Checking Account Statements (3 months)	*Money Market Accounts	*Vehicles, Boats, RV, etc title or reg.
*Savings Account Statements (3 months)	*Annuity Statement	*Deeds, Tax Statements to Properties Owned
*Stock/Bonds Statements (3 months) *Certificates of Deposit	*Business Assets, Cash Settlements Law Suits)	*Proof of Properties Sold or Transferred within the <u>last 5 years</u>
*IRA, 401k, 403b, Keogh Accounts Proof of Required Minimum Distribution	*Land/Real Estate Sale Statements	*Life Insurance Cash Value Statements